

Digimarc Corporation
Balance Sheet Information
(in thousands)
(Unaudited)

	<u>Successor</u> <u>December 31,</u> <u>2009</u>	<u>Successor</u> <u>December 31,</u> <u>2008</u>
Assets		
Current assets:		
Cash and cash equivalents ⁽¹⁾	\$ 8,884	\$ 18,928
Short-term marketable securities ⁽¹⁾	33,902	21,240
Trade accounts receivable, net	3,570	3,839
Other current assets	872	875
Total current assets	<u>47,228</u>	<u>44,882</u>
Long-term marketable securities ⁽¹⁾	-	5,744
Property and equipment, net	1,114	1,212
Intangibles, net	1,302	456
Investments in joint ventures	409	-
Other assets, net	430	147
Total assets	<u>\$ 50,483</u>	<u>\$ 52,441</u>
Liabilities and Stockholders' Equity		
Current liabilities:		
Accounts payable and other accrued liabilities	\$ 1,044	\$ 937
Accrued payroll and related costs	238	42
Accrued merger related liabilities	125	386
Deferred revenue	2,318	2,418
Total current liabilities	<u>3,725</u>	<u>3,783</u>
Long-term liabilities	99	257
Total liabilities	<u>3,824</u>	<u>4,040</u>
Commitments and contingencies		
Stockholders' equity:		
Preferred stock	50	50
Common stock	7	7
Additional paid-in capital	49,283	48,268
Retained earnings (accumulated deficit)	<u>(2,681)</u>	<u>76</u>
Total stockholders' equity	<u>46,659</u>	<u>48,401</u>
Total liabilities and stockholders' equity	<u>\$ 50,483</u>	<u>\$ 52,441</u>

(1) Aggregate cash, cash equivalents, short- and long-term marketable securities was \$42,786 and \$45,912 at December 31, 2009 and December 31, 2008, respectively.